

About Erik Townsend

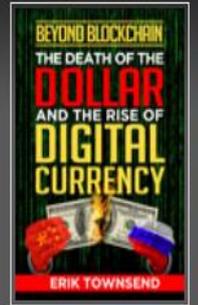


Erik Townsend is a retired software entrepreneur turned hedge fund manager. Throughout his career, Erik has capitalized on his ability to understand complex systems and anticipate paradigm shifts far in advance of the mainstream. [Read More...](#)

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with hedge fund manager Erik Townsend

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MacroVoices #381 Leigh Goehring: Global Food Crisis Update

Published: 22 June 2023

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Erik Townsend and Patrick Ceresna welcome Leigh Goehring to MacroVoices. Erik and Leigh discuss:

- Global agricultural crisis
- Food inflation – is there more to come?
- El Niño phenomena and its impact on price of grains
- Dust bowl conditions
- Weather vs supply and demand of grains
- Cocoa supply shortage
- Russia/Ukraine conflict and its impact on commodity trading
- Portfolio construction with commodities

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Mr. Goehring has 30 years of investment experience specializing in natural resource investments. From 2005 until the end of 2015, Mr. Goehring was the portfolio manager of Chilton Global Natural Resources Fund. This dedicated natural resources focused hedge-fund grew to over \$5 billion of assets under management at its peak.

Prior to joining Chilton Investment Company, Mr. Goehring served as the manager of the Prudential-Jennison family of natural resources funds between 1991 and 2005. These funds accumulated over \$3 billion of assets under management at their peak.

Mr. Goehring started working on Wall Street in 1982 in the Trust Department of the Bank of New York. He holds a Bachelors of Arts degree with a major in Economics and a minor in Mathematics from Hamilton University.

[HTTPS://WWW.MACROVOICES.COM/GUEST-CONTENT/LIST-GUEST-TRANSCRIPTS/5109-2023-06-23-TRANSCRIPT-OF-THE-PODCAST-INTERVIEW-BETWEEN-ERIK-TOWNSEND-AND-LEIGH-GOEHRING/FILE](https://www.macrovoices.com/guest-content/list-guest-transcripts/5109-2023-06-23-transcript-of-the-podcast-interview-between-erik-townsend-and-leigh-goehring/file)